**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 05 June 2018**

**Subject:** New Financial Instrument Listing

***(TRANSSEC 3 (RF) LIMITED –“TRA3A4; TRA3A5; TRA3A6; TRA3A7; TRA3B2”)***

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The JSE Limited has granted a listing to **TRANSSEC 3 (RF) LIMITED** on Interest Rate Market with effect from 6 June 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TRA3A4

**Nominal Issued** R 74,000,000.00

**Issue Price** 100%

**Coupon** 9.03%

**Coupon Rate Indicator** Fixed up until 14 November 2022 and if not called then floating thereafter

**Trade Type** Yield up until 14 November 2022 and if not called then Price thereafter

**Final Maturity Date** 14 November 2027

**Books Close** 10 May, 10 November up until 14 November 2022 and 10 November, 10 February, 10 May, 10 August thereafter

**Interest Payment Date(s)** 14 May, 14 November up until 14 November 2022 and 14 November, 14 February, 14 May, 14 August thereafter

**Last Day to Register** By 17:00 on9 May, 9 November up until 14 November 2022 and by 17:00 on 9 November, 9 February, 9 May, 9 August thereafter

**Issue Date** 6 June 2018

**Date Convention** Following

**Interest Commencement Date** 6 June 2018

**First Interest Payment Date** 14 November 2018

**Call / Step Up Date** 14 November 2022

**ISIN No.** ZAG000147885

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A4%20Pricing%20Supplement%2020180606.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A4%20Pricing%20Supplement%2020180606.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TRA3A5

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 7.708% (3 Month JIBAR as at 30 May 2018 of 6.908% plus 80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 May 2019

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 6 June 2018

**Date Convention** Following

**Interest Commencement Date** 6 June 2018

**First Interest Payment Date** 14 August 2018

**ISIN No.** ZAG000151713

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A5%20Pricing%20Supplement%2020180606.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A5%20Pricing%20Supplement%2020180606.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA3A6

**Nominal Issued** R 173,000,000.00

**Issue Price** 100%

**Coupon** 8.398% (3 Month JIBAR as at 30 May 2018 of 6.908% plus 149 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2027

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 6 June 2018

**Date Convention** Following

**Interest Commencement Date** 6 June 2018

**First Interest Payment Date** 14 August 2018

**Call / Step Up Date** 14 November 2020

**ISIN No.** ZAG000151721

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A6%20Pricing%20Supplement%2020180606.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A6%20Pricing%20Supplement%2020180606.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA3A7

**Nominal Issued** R 104,000,000.00

**Issue Price** 100%

**Coupon** 8.588% (3 Month JIBAR as at 30 May 2018 of 6.908% plus 168 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2027

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 6 June 2018

**Date Convention** Following

**Interest Commencement Date** 6 June 2018

**First Interest Payment Date** 14 August 2018

**Call / Step Up Date** 14 November 2022

**ISIN No.** ZAG000151739

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A7%20Pricing%20Supplement%2020180606.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A7%20Pricing%20Supplement%2020180606.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA3B2

**Nominal Issued** R 84,000,000.00

**Issue Price** 100%

**Coupon** 9.898% (3 Month JIBAR as at 30 May 2018 of 6.908% plus 299 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2027

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 6 June 2018

**Date Convention** Following

**Interest Commencement Date** 6 June 2018

**First Interest Payment Date** 14 August 2018

**Call / Step Up Date** 14 November 2022

**ISIN No.** ZAG000151747

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3B2%20Pricing%20Supplement%2020180606.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3B2%20Pricing%20Supplement%2020180606.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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